Fair Trading



Individual Conveyancer Licence APPLICATION

Conveyancers Licensing Act 2003

Use this form to apply as an individual for an Individual Conveyancer Licence. This allows you to do legal work in relation to property transactions such as a sale or lease of land, or the granting of a mortgage.

Am I eligible?

- You must be 18 years or older.
- You must have completed the relevant qualification/s and experience.
- You must not be a 'disqualified person' under the *Conveyancers Licensing Act 2003*, including:
 - o an Australian solicitor or barrister with a current practising certificate, or
 - o someone licensed under the *Property and Stock Agents Act 2002*
- You must meet the mandatory insurance requirements.
- You have paid the relevant contribution to the Property Services Compensation Fund.

Where a licensee or applicant is in a partnership, each partner must also be licensed, unless the Fair Trading Commissioner has given approval for a partnership with an unlicensed person.

How much does a licence cost?

Information about the current conveyancer licensing fees is available on the <u>NSW Fair Trading</u> website. Fees are GST exempt and include a non-refundable processing component.

How do I apply?

Online

Complete an online form at **Service NSW**.

In person

Complete this form and apply in person at any Service NSW centre. For your nearest Service NSW centre go to service centre locator or phone 13 77 88.

Identification

You will need to attach two (2) <u>current identity documents</u> such as a copy of your driver licence, photo card, passport, or birth certificate.

What happens next?

Your application and supporting documents will be assessed to ensure you meet the requirements to hold a Conveyancer Licence. We will endeavour to complete the assessment of your application within our service standards, however, please note that if we need to contact you for additional information this may increase the time we take to assess your application.

How will I know the outcome of my application?

We will let you know whether your application is granted or refused by email. If your application is refused, we will contact you in writing outlining the reason(s) and provide you with details of your options.

If you are having difficulty submitting this application, contact NSW Fair Trading on 13 32 20.

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SECTION 1 – Applicant details

First name		Last name	
Middle name(s) if any		Date of birth (DD/MM/YYYY)	
Any previous legal or other known na	mes		
SECTION 2 – Applicant's contact de Note - you must advise NSW Fair Trad details		nanges to your email, mobile nui	mber, or address
Preferred contact number		Mobile number	
Email address – this is where you will I	receive all cor	respondence	
Residential address (including postco	de)		
Postal address (including postcode)			
SECTION 3 – Proof of identity To verify your identity, you will need to documents must match the name procepies are clear and legible.			
Please select two types of identificat	ion and provi	de a copy of the document:	
☐ Australian Driver Licence	□ Austral	ian Citizen Certificate	
☐ Australian Birth Certificate☐ Australian Passport☐ Proof of Age Card	□ Medica □ Travel \	re Card Visa (this must be supported by	Foreign Passport)
SECTION 3a – Proof of any previous If you have any previous legal or othe provide a copy of the document.			lentification and
Please select two types of identificat	ion and provi	de a copy of the document:	
☐ Australian Marriage Certificate☐ Birth Certificate☐ Change of Name Certificate	☐ Deed P	Nisi/Decree Absolute Divorce Poll Papers (change of name) nwealth Victims Certificate	apers
SECTION 4 – Licence duration Are you applying for a licence term of	f 1 3 or 5 vea	rs?	
☐ 1 year	□ 3 yea		□ 5 years

SECTION 5- Qualification details Select the qualifications pathway are you applying under. ☐ Mutual recognition (interstate or New Zealand) – provide details below and go to SECTION 7 Issuing authority Licence number Licence expiry date Note - You will need to complete and attach a copy of the Notification to Local Registration Authority - Mutual Recognition form available on the Fair Trading Website. ☐ Previously held a conveyancer licence in NSW – provide details below and go to SECTION 7 Licence number ☐ Completed a relevant qualification – attach a copy of your relevant qualification and go to SECTION 6 **SECTION 6 – Evidence of work experience** It is a condition of your licence that you gain at least 2 years practical experience in conveyancing work, at least 1 year of which is obtained while employed on a full-time basis under the supervision of a licensee with an unrestricted licence or Australian legal practitioner with an unrestricted practising certificate. You will need to attach a copy of the statement of attainment for your relevant qualification Start date Finish date Was this on a part-time or full-time basis? ☐ Part-time ☐ Full-time If part-time, how many hours per week? Provide your referee details for the above work experience. Fair Trading may contact your referee to

If you need to provide additional work experience and referee details, please include this information on a separate page and attach with your application.

Relationship to applicant (for example, your supervising solicitor or conveyancer)

Last name

Email address

validate your experience.

First name

Contact number

SECTION 7 – Place of business

What is the address where you will be conducting conveyancer work, such as your employer or where you will be conducting your own conveyancing business?

Not	te – this address will be visible on the NSW Public	Register.	
Bus	siness address (including postcode)		
lf y	CTION 8 – Business names ou will be conducting your own conveyancing bus siness under a registered business name?	ness from this address, will you be ca	rrying or
□ Y	'es – provide your registered business name	No/not applicable	
	CTION 9 – Partnerships and receipt sharing you intend to carry on business in a partnership or	share receipts with another person?	
	′es □ No		
Not	t e - If yes, you must complete and attach the <u>Partr</u>	erships Application form to this applic	cation.
lf y	CTION 10 – Disclosures ou answer Yes to any of the following questions, p tion.	lease provide full details in attachmer	nts
Ме	ntal incapacity		
1.	Do you have a mental incapacity?	□ No	□Yes
	nentally incapacitated person' means a person who defined by the Mental Health Act 2007 (NSW).	s an involuntary, forensic or correction	al patieni
Or i	t also means a 'protected person' within the meanin	g of the NSW Trustee and Guardian Ad	et 2009.
Criı	minal Record		
	Have you been convicted in NSW or elsewhere of last 10 years?	any criminal offence that was recorde☐ No	ed in the □ Yes
	s question is asking if you have been found guilty of inst your name. A criminal offence includes:	a criminal charge or offence that was r	ecorded
	recorded conviction for a criminal offencebeing subject to a bond	incarcerationbeing on parole or subject to paro conditions.	le
	ancial		
3.	Are you now, or have you been in the preceding 3	years, an undischarged bankrupt?	□ Yes
	undischarged bankrupt is an individual who is decla means it has come to an end.		
4.	Have you in the preceding 3 years applied to take bankrupt or insolvent debtors, compounded with remuneration for their benefit?		

This question is asking if you are, or have been, bankrupt of insolvent and:

- Have used the law to relieve debt
- Have made contractual agreements to manage debt with creditors
- Have assigned part of your salary (remuneration) to pay off debt.

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5.	In the last 3 years, did you cease to be concerned in the management of, corporation that became an externally-administered body corporate with you ceased?		
adı	s question is asking if you have been a manager or director of a business that ministration (this may be called in liquidation; winding up, or insolvent), even in fore it went under administration.		
6.	Are you now, or were you at any time in the preceding 3 years, a director of the management of any externally-administered body corporate (within the Corporations Act 2001)?	•	
	s question is asking if you have been a manager or director of a business or a der administration (this may be called in liquidation, winding up, or insolvent), ars.		
Dis	equalifications		
7.	Are you disqualified from holding a licence, certificate of registration, per under legislation in NSW administered by the Minister responsible for Fai corresponding law elsewhere?		-
	s question is asking if you have been disqualified from holding any type of lic r Trading or in another jurisdiction.	ence issued by	NSW
8.	Do you hold a licence, certificate or registration, permit or other authority cancelled in NSW or elsewhere for disciplinary reasons?	that is suspen ☐ No	ded or □ Yes
Tra	s question is asking if you have had a suspension placed on any type of licend ading or in another jurisdiction or had a licence cancelled in NSW or another ju ciplinary action being taken.	-	
9.	Have you been removed (otherwise than at your own request) from the rothe Supreme Court or from a corresponding roll of lawyers kept by the su State or Territory?	-	
10.	Are you disqualified from being employed in a law practice by virtue of an Division 1 of Part 3.9 of the Legal Profession Uniform Law (NSW)?	order made ui	nder Yes
11.	Are you a legal practitioner in Australia?	□ No	□Yes
12.	Do you hold a current licence or certificate of registration under the <i>Prope Act</i> 2002?	erty and Stock . □ No	Agents □ Yes
The	CTION 11 – Professional indemnity insurance e Conveyancers Licensing Regulation 2015 requires a licence holder, when enveyancing work, to be insured under an approved policy of professional in ce with respect to the licensee. It is a condition of a licence that the holder	demnity insura	

insured as required.

SECTION 12 - Declaration and consent

I certify that the particulars specified in this application and all attachments are to the best of my knowledge, true and correct in every detail and under the Privacy and Personal Information Protection Act 1998 (PPIP Act):

- I authorise Fair Trading to make any inquiries and to receive and disclose any information which is relevant to my ongoing eligibility to hold a licence under the *Conveyancers Licensing Act 2003*.
- I acknowledge that information will be placed on the register open to the public in accordance with the *Conveyancer Licensing Act 2003*.
- I accept that failure to supply information required on this application may delay the processing of this application.
- I have a right to seek access to and correction of information supplied.
- I understand the professional indemnity insurance obligations as a licensee under the *Conveyancers Licensing Act 2003*.

Making a false or misleading statement, giving false or misleading information, or producing false or misleading documents is a serious offence which may render you liable to prosecution for offences including under the *Crimes Act 1900* which may result in penalties including a fine or imprisonment.

Full name		
Signature	Date (DD/MM/YYYY)	

Privacy Collection Notice

NSW Fair Trading, Department of Customer Service gives priority to protecting the privacy of your personal information. We do this by handling personal information in a responsible manner and in accordance with the *Privacy and Personal Information Protection Act 1998* (PPIP Act). Service NSW acts as a shopfront for us and performs transactions for you, on our behalf.

The personal information contained in your application is collected and held by NSW Fair Trading and Service NSW will collect and hold personal information on our behalf as part of the application process.

We are collecting your personal information for the following purposes:

- 1. To process an application for an individual for an Individual Conveyancer Licence in accordance with section 11 of the Conveyancers Licensing Act 2003 and Part 2 of the Licensing and Registration (Uniform Procedures) Act 2002.
- 2. Internal administrative purposes, including liaising with you in relation to your application.
- 3. We may use the information to support more informed policy making, program management, evaluation, research and service planning as it can facilitate more efficient service delivery for residents and business in NSW.
- 4. As required by legislation to record information on a public register, parts of which will be published online.

The consequence of not providing it is that your application may not be able to be determined. We may use the personal information contained in your application to confirm your details if you make any subsequent applications in relation to any licence or authority issued by NSW Fair Trading. We may also use it to administer/update our customer database, including to send you information that we consider important such as reminders to renew licences.

We will store and manage your personal information in accordance with provisions under the PPIP Act.

If required, we may make enquiries and exchange information with other NSW government agencies (including the NSW Police Force), or other States, Territories and/or the Commonwealth for the purpose of assessing your application and for compliance purposes. We may disclose your personal information for these purposes.

We will not disclose your personal information to anybody else unless you have given consent, or we are authorised or permitted to do so by law. <u>Our Privacy Statement</u> describes when this may occur. You can find this information and our <u>Privacy Management Plan</u> on the Department of Customer Service website.

Please see the <u>Fair Trading Privacy Code of Practice</u> for more information about how we handle your personal information, how you can request access to or correct the personal information we hold about you (if the information is inaccurate, incomplete, not relevant or out of date) and who to contact if you have a privacy enquiry or complaint, or email <u>brdprivacy@customerservice.nsw.gov.au</u>.

For more information about how Service NSW handles personal information please visit www.service.nsw.gov.au/privacy-statement.